

## User Roles & Rights

<b>Role</b>	<b>Right</b>
Edit Services	Services.Edit
	Services.Void
Funding Source Admin	Admin
	FundingSources.Create
	FundingSources.Update
IntegrationHub - Admin	IntegrationHub.Admin
	IntegrationHub.Read
	Programs.Targets
IntegrationHub - View	IntegrationHub.Read
Limited User	CaseNotes.Create
	CaseNotes.Read
	CaseNotes.Update
	Clients.Create
	Clients.Delete
	Clients.Read
	Clients.Update
	Households.Incomes.Create
	Households.Incomes.Read
	Households.Incomes.Reopen
	Households.Incomes.Update
	Households.Manage
	Programs.Read
	Programs.Refer
Limited User with Benefind	CaseNotes.Create
	CaseNotes.Read
	CaseNotes.Update
	Clients.Create
	Clients.Delete
	Clients.Read
	Clients.Update
	Households.Incomes.Benefind
	Households.Incomes.Create
	Households.Incomes.Read
	Households.Incomes.Reopen
	Households.Incomes.Update
	Households.Manage
	Programs.Read
Programs.Refer	

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Mark Transmittals as Transmitted	Transmittals.MarkAsTransmitted
Organization Admin	Admin
	CaseManagementPlans.Create
	CaseManagementPlans.DeleteGoal
	CaseManagementPlans.Manage
	CaseManagementPlans.Read
	CaseManagementPlans.Update
	CaseNotes.Create
	CaseNotes.Read
	CaseNotes.Update
	Clients.AdvancedSearch
	Clients.Create
	Clients.Delete
	Clients.Read
	Clients.Update
	Finance.Admin
	FinanceTransmittals.Create
	FinanceTransmittals.Read
	FinanceTransmittals.Void
	FundingSources.Create
	FundingSources.Read
	FundingSources.Update
	Households.Incomes.Benefind
	Households.Incomes.Create
	Households.Incomes.Read
	Households.Incomes.Reopen
	Households.Incomes.Update
	Households.Manage
	Organization.Read
	Organization.Update
	Partners.Create
	Partners.Prices.Create
	Partners.Prices.Read
	Partners.Read
	Partners.Update
	Payments.ApprovedForPayment
	Payments.Create
	Payments.ElectronicPaymentSubmissi on
	Payments.MarkAsPaid
	Payments.Read

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	Payments.UndoApprovedForPayment
	Payments.UndoMarkAsPaid
	Payments.Void
	Programs.Create
	Programs.Read
	Programs.Refer
	Programs.Special
	Programs.Update
	Programs.Void
	Reports.BulkEntry
	Reports.Read
	Services.ChangeStatus
	Services.Edit
	Services.PaymentAmount
	Services.Void
	SystemAdmin
	Transmittals.MarkAsTransmitted
	Transmittals.UndoTransmitted
	Users.ResetPassword
Partner Admin	Admin
	Partners.Create
	Partners.Prices.Create
	Partners.Prices.Read
	Partners.Read
	Partners.Update
Payment Export to Finance	Finance.ExportFileToFinance
	Payments.Create
	Payments.Read
Payment Read/Creator	Payments.Create
	Payments.Read
	Services.PaymentAmount
Payments - Approve For Payment	Payments.ApprovedForPayment
Payments - Mark as Paid	Payments.MarkAsPaid
Payments - Submit to Vendor	Payments.ElectronicPaymentSubmission
Payments - Undo Mark as Paid	Payments.UndoMarkAsPaid
Program Manager	Admin
	FundingSources.Create
	FundingSources.Read
	FundingSources.Update
	Partners.Create

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	Partners.Prices.Create
	Partners.Prices.Read
	Partners.Read
	Partners.Update
	Programs.Create
	Programs.Read
	Programs.Update
	Services.Edit
	Services.Void
Services - Change Status	Services.ChangeStatus
Transmittal Read/Creator	FinanceTransmittals.Create
	FinanceTransmittals.Read
Transmittal Void	FinanceTransmittals.Void
Undo Transmitted	Transmittals.UndoTransmitted
User with Benefind	CaseManagementPlans.Create
	CaseManagementPlans.Manage
	CaseManagementPlans.Read
	CaseManagementPlans.Update
	CaseNotes.Create
	CaseNotes.Read
	CaseNotes.Update
	Clients.Create
	Clients.Delete
	Clients.Read
	Clients.Update
	Households.Incomes.Benefind
	Households.Incomes.Create
	Households.Incomes.Read
	Households.Incomes.Reopen
	Households.Incomes.Update
	Households.Manage
	Programs.Read
	Programs.Refer
	Programs.Void
	Reports.Read
	Services.Void